**Market Notice**

**Date: 30 April 2013**

**Subject:** New Financial Instrument Listing

***(REAL PEOPLE INVESTMENT HOLDINGS (PROP) LIMITED –“RPS002”)***

====================================================

The JSE Limited has granted a listing to ***(REAL PEOPLE INVESTMENT HOLDINGS (PROP) LIMITED –“RPS002”)*** on Interest Rate Market with effect from 30 April 2013 under its Domestic Medium Term Note Programme dated 23 February 2011.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 2,144,517,600.00

**Bond Code** RPS002

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 15.125 % (3 Month JIBAR as at 30 April 2013 of 5.125% plus 1000 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 April 2025

**Books Close** 21 January, 21 April, 21 July and 21 October

**Interest Date(s)** 30 January, 30 April, 30 July and 30 October

**Last Day to Register** By 17h00 on20 January, 20 April, 20 July and 20 October

**Issue Date** 30 April 2013

**Date Convention** Modified Following

**Guarantee Type** Subordinated Unsecured

**Interest Commencement Date** 30 April 2013

**First Interest Date** 30 July 2013

**ISIN No.** ZAG000105164

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Simone Blase Rand Merchant BANK (Division) +27 11 2824833

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603